

**BEST PRACTICES**



## Making the Switch to GivaGrant

### A Seamless Transition with Immediate Impact

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#### How GivaGrant Eliminates Change Management & Simplifies Scholarship, Award & Grant Administration

For many foundations, the thought of switching to a new scholarship and grant management platform can be daunting. Change management, lengthy onboarding, and retraining reviewers and applicants often make organizations hesitant to move away from their current systems, even if those systems are outdated and inefficient.

At GivaGrant, we've eliminated these roadblocks, making sure the switch is seamless, requires no change management, and delivers immediate improvements in efficiency and engagement.

#### Traditional Platforms vs. GivaGrant: A Game-Changer for Administrators

Unlike other platforms that require extensive onboarding and training, *GivaGrant is ready to go as soon as you are.* Here's what makes the transition effortless:

**No Change Management Required** – The only difference? A new link for reviewers to evaluate applications and a new link for applicants to submit forms. That's it. No complicated interfaces, no new processes. Just an intuitive, streamlined experience.

**Superior User Experience** – No training or video tutorials needed. Administrators, reviewers, and applicants can dive right in, with an intuitive system designed for ease of use.

**On-Demand Customer Support** – Our team is available to assist at every step, ensuring a smooth transition and answering any questions along the way.

Are You Engaged?

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 [www.givagrants.com](http://www.givagrants.com)

 (760) 814-8118

 [contact@givagrants.com](mailto:contact@givagrants.com)

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**One-Time Setup, Long-Term Impact** – Once your foundation is set up, you're ready to launch your first cycle. No ongoing maintenance required.

This approach ensures applicants complete their applications correctly and thoroughly, reducing the number of clarification requests you'll need to manage. It also saves reviewers time by standardizing the format of responses.

## Lightning-Fast Implementation

Switching platforms doesn't have to be a months-long process. With GivaGrant, your foundation can be up and running in as little as 45 minutes.

### Quick Turnaround:

- Fastest setup: 45 minutes (Delta Sigma Phi Foundation)
- Longest setup: 2 days – over 200 questions in the application (Sigma Kappa Foundation)

### Effortless Migration:

- We transfer all existing forms, ensuring continuity.
- Your branding is incorporated to maintain a consistent applicant experience.
- We include custom write-ups and descriptions about your foundation's mission, helping applicants fully understand and engage with your scholarship process.

## Expert Advising to Strengthen Your Programs

Beyond technology, we offer free consulting to optimize your scholarship and grant administration:

### Enhancing the Application Process

- We analyze your forms to tighten up and simplify sections, making it easier for applicants to complete.
- We add "hints" and clarifications to reduce applicant confusion and cut down on unnecessary back-and-forth emails.

### Engaging & Retaining Volunteer Reviewers

- Our built-in chat and collaboration tools make the review process interactive. See what other reviewers are discovering about applicants that you may have missed and adjust your scoring accordingly. The result; more objective and fair grading, higher reviewer engagement and a superior process.

## Join the GivaGrant Collective: The First Greek-Centric Scholarship & Grant Platform

GivaGrant isn't just another software provider. We're building a community.

**A Platform Built for Greek Foundations** – Working with partners such as the Foundation for Fraternal Excellence (FFE), GivaGrant is tailored specifically for fraternal organizations, offering best-in-class software and strategic support.

**A True Partnership** – We don't just sell software; we collaborate with our customers. We actively gather feedback to shape our platform's features and functionality based on what's important to you.

**A Connected Community** – Our partners benefit from peer collaboration, sharing insights not just on scholarship administration, but also on fundraising, donor engagement, and best practices that strengthen their foundations.

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## The Results Speak for Themselves

Teresa, Director of Donor Relations at Sigma Kappa Foundation, shares her experience:

“After many years on a different platform, transitioning to GivaGrant came with its fair share of apprehension. However, we couldn’t be more thrilled with the results so far. The GivaGrant team took charge of the heavy lifting, seamlessly rebuilding many of our applications, and their responsiveness to our questions and concerns has been outstanding. Now, in the middle of our busiest application season, we are pleased to report that everything is running smoothly.”

GivaGrant isn’t just a platform, it’s a *turnkey solution* that removes administrative headaches, enhances volunteer engagement, and *drives more donations back into your foundation.*

## Ready to Make the Switch?

Join the growing number of Greek foundations modernizing their scholarship and grant programs with GivaGrant. Let’s get you up and running, fast.

**Contact us today to schedule a demo.**